

**Seraphim Space Investment Trust plc Announces Results of Annual General Meeting**  
**held on 25 November 2025**

**Full text of the resolutions and summary of the results**

**Ordinary Business**

To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:

1. To receive the annual report and accounts (“Annual Report and Accounts”) of the Company for the period ended 30 June 2025 together with the Directors’ Report and the Independent Auditor’s Report on those accounts.
2. To receive and approve the Directors’ Remuneration Report (other than the part containing the Directors’ remuneration policy referred to in resolution 3 below) contained within the Annual Report and Accounts.
3. To receive and approve the Directors’ remuneration policy set out in the Directors’ Remuneration Report contained within the Annual Report and Accounts.
4. To re-appoint BDO LLP as auditor of the Company to hold office from the conclusion of this AGM until the conclusion of the next annual general meeting of the Company.
5. To authorise the Directors to determine the remuneration of BDO LLP.
6. To approve that no dividend be declared or paid in respect of the financial year ended 30 June 2025.
7. To re-elect Will Whitehorn as a Director.
8. To re-elect Sue Inglis as a Director.
9. To re-elect Christina McComb as a Director.
10. To re-elect Angela Lane as a Director.

**Special Business**

11. To consider and, if thought fit, to pass the following as an ordinary resolution:

**THAT**, in substitution for all subsisting authorities to the extent unused, the Directors be and they are hereby generally and unconditionally authorised, in accordance with section 551 of the Companies Act 2006 (“CA 2006”) to exercise all the powers of the Company to allot ordinary shares of £0.01 each in the capital of the Company and grant rights to subscribe for, or to convert any security into, shares in the Company up to an aggregate nominal amount of £237,198.58 (or such amount being equivalent to 10% of the Company’s issued ordinary share capital, excluding any shares held in treasury, at the date of the passing of this resolution).

The authority hereby conferred on the Directors shall expire at the conclusion of the next annual general meeting of the Company after the date of the passing of this resolution or 31 December 2026, whichever is the earlier (unless previously revoked, varied or renewed by the Company in general meeting prior to such time), save that under this authority the Company may, before such expiry, make offers or enter into agreements which would or might require shares to be allotted or rights to subscribe for, or to convert any security into, shares to be granted after such expiry and the Directors may allot shares or grant rights to subscribe for, or to convert any security into, shares (as the case may be) in pursuance of such an offer or agreement as if the authority conferred hereby had not expired.

12. To consider and, if thought fit, to pass the following as a special resolution:

**THAT**, subject to the passing of resolution 11 above, in substitution for all subsisting authorities to the extent unused, the Directors be and they are hereby authorised, pursuant to section 570 and section 573 CA 2006, to allot equity securities (within the meaning of section 560 CA 2006) for cash pursuant to the authority conferred by resolution 11 above and/or to sell ordinary shares held by the Company as treasury shares, as if section 561(1) CA 2006 did not apply to any such allotment or sale, provided that this authority

shall be limited to the allotment or sale of equity securities up to a maximum aggregate nominal amount of £237,198.58 (or such amount being equivalent to 10% of the Company's issued ordinary share capital, excluding any shares held in treasury, at the date of the passing of this resolution).

This authority shall expire at the conclusion of the next annual general meeting of the Company after the date of the passing of this resolution or 31 December 2026, whichever is the earlier (unless previously revoked, varied or renewed by the Company in general meeting prior to such time), save that the Company may, before such expiry, make offers and enter into agreements which would or might require equity securities to be allotted or sold after such expiry and the Directors may allot or sell equity securities in pursuance of such an offer or agreement as if the authority conferred hereby had not expired.

13. To consider and, if thought fit, to pass the following as a special resolution:

**THAT**, in substitution for all subsisting authorities to the extent unused, the Company be and is hereby generally and unconditionally authorised for the purposes of section 701 CA 2006, to make market purchases (within the meaning of section 693(4) CA 2006) of ordinary shares of £0.01 each in the capital of the Company on such terms and in such manner as the Directors shall from time to time determine, provided that:

- (a) the maximum number of Ordinary Shares hereby authorised to be purchased is 35,556,067 (or such amount being equivalent to 14.99% of the Company's issued ordinary share capital, excluding any shares held in treasury, at the date of the passing of this resolution); (b) the minimum price (exclusive of expenses) which may be paid for an Ordinary Share is the nominal value of an Ordinary Share at the time of such purchase;
- (b) the minimum price (exclusive of expenses) which may be paid for an ordinary share is the nominal value of an ordinary share at the time of such purchase;
- (c) the maximum price (exclusive of expenses) which may be paid for an Ordinary Share shall be not more than the higher of (i) an amount equal to 105% of the average of the middle market quotations for an Ordinary Share (as derived from the London Stock Exchange Daily Official List) for the five business days immediately preceding the date on which that Ordinary Share is contracted to be purchased; and (ii) an amount equal to the higher of the price of the last independent trade of an Ordinary Share and the highest current independent bid on the trading venue where the purchase is carried out;
- (d) the authority hereby conferred shall expire at the conclusion of the next annual general meeting of the Company after the passing of this resolution or 31 December 2026, whichever is the earlier (unless previously revoked, varied or renewed by the Company in general meeting prior to such time); and
- (e) the Company may enter into a contract or contracts to purchase Ordinary Shares under this authority before the expiry of this authority and concluded in whole or in part after the expiry of this authority.

14. To consider and, if thought fit, to pass the following as a special resolution:

**THAT** a general meeting of the Company, other than an annual general meeting, may be called on not less than 14 clear days' notice.

Summary Totals  
SERAPHIM SPACE INVESTMENT TRUST PLC  
Annual General Meeting, 25-NOV-2025 11:00  
ORDINARY SHARES

<b>RESOLUTION</b>	<b>VOTES FOR</b>	<b>VOTES AGAINST</b>	<b>VOTES WITHHELD</b>
1	76,836,747	20,666	50,667
2	76,384,231	330,316	193,533
3	76,173,773	534,244	200,063
4	76,532,475	291,673	83,932
5	76,743,844	69,767	94,469
6	76,538,566	230,625	138,889
7	75,233,375	1,519,053	155,652
8	75,363,825	1,401,705	142,550
9	75,404,232	1,361,371	142,477
10	75,389,430	1,376,083	142,567
11	76,660,214	156,355	91,511
12	76,116,966	677,244	113,870
13	76,547,031	316,789	44,260
14	76,134,897	692,485	80,698